

**FEDERAL RESERVE BANK
OF NEW YORK**

Fiscal Agent of the United States

[Circular No. 5124]
December 18, 1961]

**Results of Treasury's Current Exchange Offering
Open to Holders of Series F and G Savings Bonds Maturing in 1962**

*To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:*

The following statement was made public today by the Treasury Department:

The Treasury Department today announced the results of the current exchange offering of 37/8 percent Treasury Bonds of 1968, dated June 23, 1960, maturing May 15, 1968, at a price of 99.50 percent, with certain interest and other adjustments as of December 15, 1961, open to holders of \$970 million of outstanding Series F and G savings bonds maturing in 1962.

Amounts exchanged were divided among the Federal Reserve Districts and the Treasury as follows:

<i>Federal Reserve District</i>	<i>Series F bonds exchanged</i>	<i>Series G bonds exchanged</i>	<i>Cash adjustments</i>	<i>Total allotments</i>
Boston	\$ 1,423,000	\$ 23,104,100	\$ 10,900	\$ 24,538,000
New York	5,360,950	43,422,900	48,650	48,832,500
Philadelphia	2,983,500	19,969,500	39,500	22,992,500
Cleveland	2,821,200	21,558,400	23,400	24,403,000
Richmond	1,351,025	16,300,200	13,275	17,664,500
Atlanta	2,374,175	11,395,100	10,225	13,779,500
Chicago	17,451,125	48,443,200	74,175	65,968,500
St. Louis	3,917,125	19,728,100	24,275	23,669,500
Minneapolis	5,245,150	13,538,100	13,750	18,797,000
Kansas City	4,159,650	23,412,000	16,850	27,588,500
Dallas	1,017,050	8,915,800	8,650	9,941,500
San Francisco	846,550	19,021,900	15,550	19,884,000
Treasury	230,600	2,019,600	5,800	2,256,000
TOTALS	\$49,181,100	\$270,828,900	\$305,000	\$320,315,000

ALFRED HAYES,
President.